A lunch symposium conducted at the 2022 Texas Society of Health-System Pharmacists Annual Seminar

Friday May 13, 2022 - 12:00pm to 1:30pm

AGENDA	
12:00 PM - 12:10 PM	Introduction and Overview Rita K. Jew, PharmD, MBA, BCPPS, FASHP President, Institute for Safe Medication Practices (ISMP)
12:10 PM - 12:30 PM	Behind the Closed Doors: The Status of Medication Safety in Perioperative Settings Julie Boytim, DNP, CRNA Performance Anesthesia Services
12:30 PM – 12:55 PM	Understanding the National Aggregate Results from the 2021 Perioperative Assessment Rita K. Jew PharmD, MBA, BCPPS, FASHP President, Institute for Safe Medication Practices (ISMP)
12:55 PM - 1:15 PM	Advancing Technologies for the Safe Use of Medication in the Perioperative Setting: The Future is Now Gee Mathen, Director, Pharmacy Clinical Applications & Technical Services, Texas Children's Hospital
1:15 PM – 1:30 PM	Question and Answer Session
1:30 PM	Adjourn

#### **CONTINUING EDUCATION INFORMATION**



This CE activity is jointly provided by ProCE, LLC and the Institute for Safe Medication Practices (ISMP). ProCE is accredited by the Accreditation Council for Pharmacy Education as a provider of continuing pharmacy education. ACPE Universal Activity Number 0221-9999-21-277-L05-P/T has been assigned to this knowledge-based live CE activity (initial release date 12-7-21). This

activity is approved for 1.5 contact hours (0.15 CEU) in states that recognize ACPE providers. This CE activity is provided at no cost to participants. Successful completion of the online post-test and evaluation at www.ProCE.com no later than June 10, 2022 is required to receive CE credit. CE credit will be automatically uploaded to NABP/CPE Monitor upon completion of the post-test and evaluation. No partial credit will be given.

#### **FACULTY INFORMATION**

#### Rita K. Jew PharmD, MBA, BCPPS, FASHP President, Institute for Safe Medication Practices, Horsham, PA

Rita K. Jew, Pharm.D., MBA, BCPPS, FASHP is President at the Institute for Safe Medication Practices (ISMP). She has more than 30 years of experience leading pharmaceutical care services. Prior to joining ISMP, she served as Principal of RKJ Health Partners, where she provided consulting services related to medication safety, pharmacy operations, pharmacy finance, specialty pharmacy, and sterile compounding. She also provided coaching and leadership training and advised technology start-ups. Before starting her own consulting business, Dr. Jew held leadership positions at well-known acute care institutions, including University of California San Francisco (UCSF) Health, Children's Hospital of Orange County, and Children's Hospital of Philadelphia.

Learn more about Rita here: <a href="https://www.ismp.org/staff/rita-jew-pharmd-mba-bcpps-fashp">https://www.ismp.org/staff/rita-jew-pharmd-mba-bcpps-fashp</a>

#### Julie Boytim, DNP, CRNA Performance Anesthesia Services

Dr. Boytim's doctoral research focused on an interdisciplinary approach to improving perioperative medication safety. Her doctoral work was completed in collaboration with The Institute for Safe Medication Practices (ISMP) with a focus on the prevalence of medication errors in the perioperative area. Dr. Boytim continues to seek opportunities to improve medication practices through presentations and publications. She has shared her work at local, state, and national conferences.

# Gee Mathen Director Application and Technical Services Texas Children's Hospital – Pharmacy Department, Houston, TX

Gee Mathen is the Director of Application and Technical Services for Texas Children's Hospital Pharmacy Department, where he has devoted over 28 years of his career to improving patient safety with the use of technology. He has extensive experience in pharmacy and technology systems. His recent activities include leading the hospital in standardizing automated dispensing technology along with planned implementation of IV robotics and inventory robotics.

Mathen has worked closely with other pharmacy leaders across the country as well as vendors to advocate and improve the use of technology in the medication management process. Mathen has been the user group President for Cerner Megasource, BDM and GE Centricity. He has also served as the Secretary for Omnicell's Thought Leadership Group. Mathen has worked closely with Epic to help develop the Ambulatory module (WAM), TPN interface, and the compounding and repackaging module.

Mathen takes great pride in leading a team of twenty people who are dedicated every day to ensuring that Texas Children's is the safest it can be from a medication management perspective.

#### **DISCLOSURE**

It is the policy of ISMP and ProCE, LLC to ensure balance, independence, objectivity and scientific rigor in all of its continuing education activities. Faculty must disclose to participants the existence of any significant financial interest or any other relationship with the manufacturer of any commercial product(s) discussed in an educational presentation.

<u>The speakers listed below have no relevant commercial and/or financial relationships to disclose:</u>
Julie Boytim, DNP, CRNA
Gee Mathen

The speakers listed below disclosed potential conflicts of interest\*: Rita K. Jew, Pharm.D., MBA, BCPPS, FASHP

\*Conflicts identified were resolved with a peer review process.

Please note: The opinions expressed in this activity should not be construed as those of the CE provider. The information and views are those of the faculty through clinical practice and knowledge of the professional literature. Portions of this activity may include unlabeled indications. Use of drugs and devices outside of labeling should be considered experimental and participants are advised to consult prescribing information and professional literature.

#### **OVERVIEW**

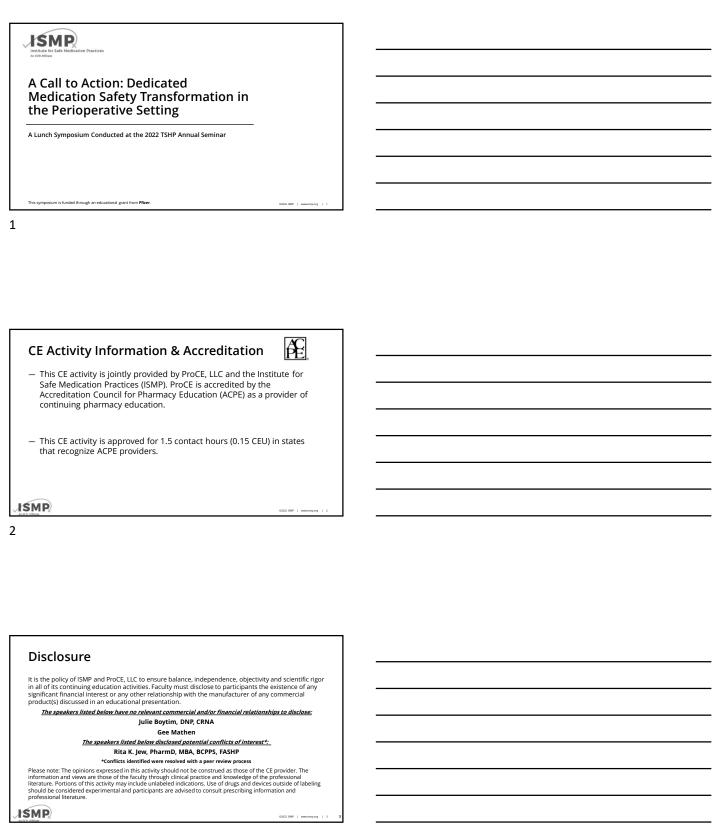
In the perioperative setting, medication errors frequently occur in all phases of perioperative care and are a common cause of morbidity and mortality. When medication errors occur, they are often the result of the complexity of care combined with the fast-paced and fragmented nature of perioperative service delivery.

This symposium will focus on the daily challenges of ensuring medication safety in the high-risk perioperative or procedural setting, highlighting the national aggregate findings and practice gaps identified using ISMP's Medication Safety Self Assessment for Perioperative Settings, and providing highlights of the draft consensus best practice statements developed at ISMP's national perioperative summit. This program will discuss challenges faced during the implementation of best practices and advancing technologies in the perioperative setting, as well as resources and plans for addressing these obstacles.

#### **OBJECTIVES**

The target audience for this activity includes pharmacists and pharmacy technicians in health-system settings. At the completion of this symposium, the participant will be able to:

- 1. Identify current national safety challenges with medication management in U.S. perioperative and procedural settings
- 2. Highlight the practice risks discovered by inpatient and ambulatory surgical and procedural sites participating in the ISMP Medication Safety Self Assessment for Perioperative Settings
- 3. Examine the ISMP best practice guidance draft, action plans, and resources developed for hospitals and ambulatory surgical centers to begin the transformation towards meaningful medication safety improvements
- 4. Recognize first-hand barriers and challenges faced during the early adoption and implementation of safe medication practices in perioperative and procedural settings



# Online Evaluation and Statement of Completion - www.ProCE.com - Login with username and password - Deadline: June 10, 2022

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#### Objectives

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- Identify current national safety challenges with medication management in U.S. perioperative and procedural settings
- Highlight the practice risks discovered by inpatient and ambulatory surgical and procedural sites participating in the ISMP Medication Safety Self Assessment for Perioperative Settings
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Behind Closed Doors: The Status of Medication Safety in Perioperative Settings

Julie Boytim, DNP, RN, CRNA



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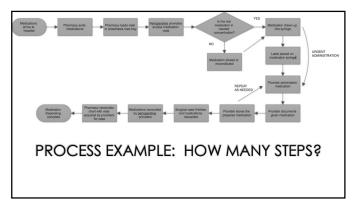
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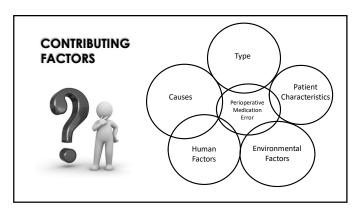


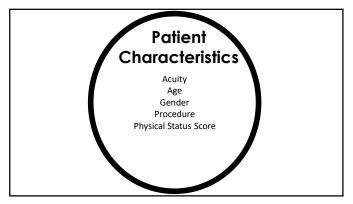


#### The Process

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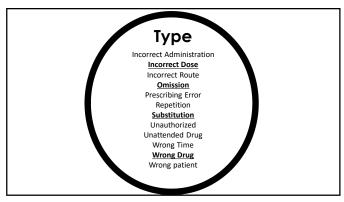


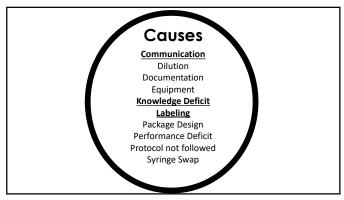




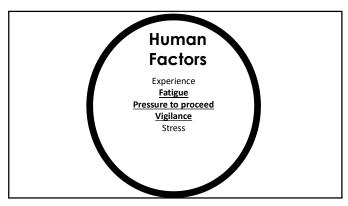
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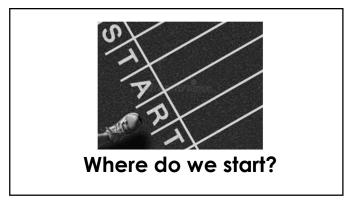


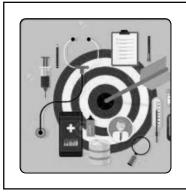




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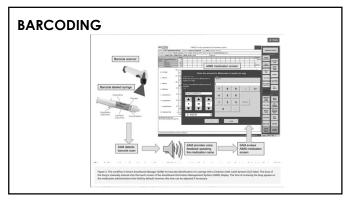
THE GOAL:
SAFE
PERIOPERATIVE
MEDICATION
ADMINISTRATION

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SMART PUMP TECHNOLOGY





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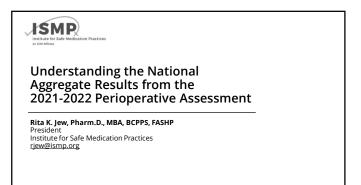
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#### REFERENCES

- New (EC. Polis A. Stalls 1. Sign Ct., Start 20°F. Indication of participant in medication extra and software drug exerts. Asserberining, 28(1)(1)(2):35.

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#### ISMP Medication Safety Self Assessment® for Perioperative Settings

- Established to:
  - Provide a standard way to assess perioperative and procedural medication use
  - Create a baseline of national practices and effort
  - Support organization-specific, safety focused, quality efforts
- National data collection: May 2021-February 2022; extended due to Covid-19 pandemic
- Grant includes the development of Guidelines for Safe Medication Use in Perioperative and Procedural Settings to be published in June 2022



Self Assessment for Perioperative Settings

August Supplement Settings

LSMP

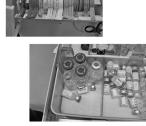
COLUMN 1 MARCH STREET SETTINGS

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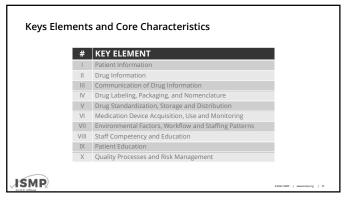
#### Assessment Items

- 221 critical safe medication systems and practice items
- Selected items based on the types of errors and safety risks identified in these settings
- Critical safe medication systems and practices
- Evidence-based items and expert opinion
- Extends beyond minimum standards of practice

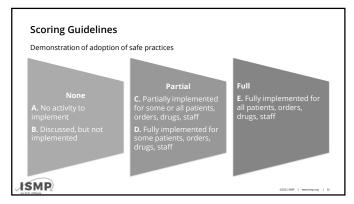


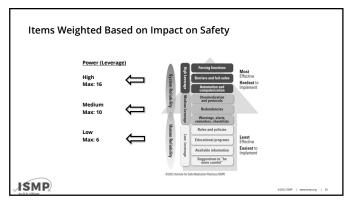


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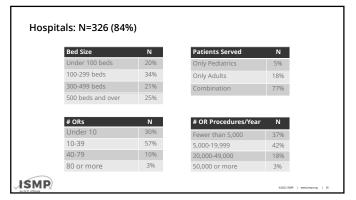
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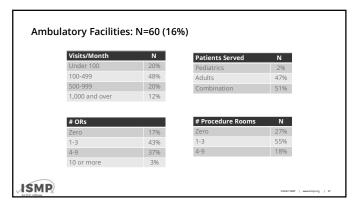
Demographics (N = 386)	
JSMP	62022 (SWP   www.hmp.org   34

34



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# Procedure Rooms	N	# Non-OR Procedures	
Under 10	49%	Performed/Year	N
10-39	44%	Zero/unknown	18%
40-79	5%	Fewer than 5,000	38%
80 or more	2%	5,000-19,999	34%
		20,000 or more	10%
Barcode Scanning	N	Smart Infusion Pumps/DE	RS N
Holding area	86%	Holding area	92%
OR	32%	OR	89%
Procedure room	41%	Procedure room	88%
Recovery	87%	Recovery	94%

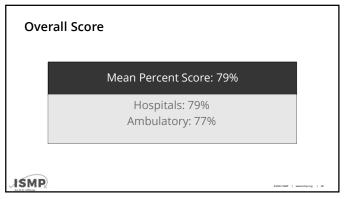


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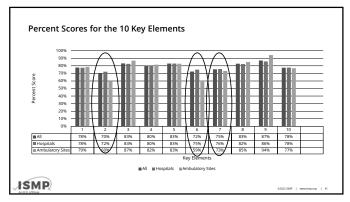
Amhul	latory Facilities: I	N=60 (16%	6)			
		•	•			
	# Procedu	res Performed	N			
	Unknown			3%		
	Fewer than	1,000		18%		
	1,000-4,99	9		45%		
	5,000-9,99	9		22%		
	10,000 or r	more		12%		
	Barcode Scanning	N	Smart Infu	sion Pumps/I	DERS N	
	Holding area	27%	Holding are	a	28%	
	OR/procedure room	13%	OR/procedu	ire room	43%	
	Recovery	27%	Recovery		30%	
ISMP					63022 ISMP   www.ismp.or	g   28

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Results & Opportunities for Improvement

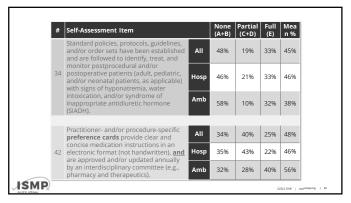


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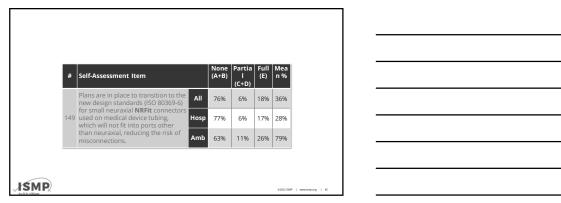
II. Drug Information (70%)



43

VI. Medication Delivery Device
Acquisition, Use and Monitoring
(72%)

44



#	Self-Assessment Item		None (A+B)	Partial (C+D)	Full (E)	Mea n %
	Data from SMART INFUSION PUMP		47%	29%	23%	35%
	<b>TECHNOLOGY</b> used in the perioperative setting are regularly reviewed and	All	43%	28%	29%	39%
	analyzed by an interdisciplinary team including perioperative practitioners:		42%	27%	31%	41%
	a. At least monthly to evaluate <b>DOSE</b>		48%	29%	23%	38%
142	ERROR-REDUCTION SYSTEMS (DERS) compliance by medication	Hosp	44%	27%	29%	43%
	and hydrating solution b. At least quarterly to monitor the alerts and actions taken in response to the alerts c. To develop perioperative-specific		42%	27%	31%	46%
			37%	32%	32%	16%
	improvement plans to remove or reduce barriers to the proper use of SMART INFUSION PUMP	Amb	32%	37%	32%	18%
	TECHNOLOGY		42%	26%	32%	15%

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VII. Environmental Factors,
Workflow, and Staffing Patterns
(75%)

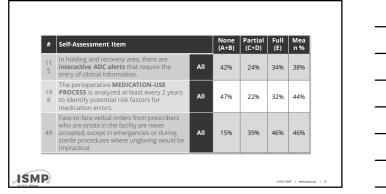
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	#	Self-Assessment Item			Partia l (C+D)		Mea n %
		For facilities with a daily onsite pharmacist(s): a. At least one pharmacist works in the perioperative area(s) performing	All	29%	25%	46%	48%
	clinical activities such as reviewing patient records and drug orders,		22%	21%	56%	48%	
		providing input into the selection and administration of drugs, educating patients, monitoring the		30%	25%	45%	51%
	effects of medications on patients, overseeing safe medication storage, and providing perioperative staff education.	Hosp	32%	34%	34%	51%	
		<ul> <li>A pharmacist regularly conducts medication safety rounds in perioperative settings, in accordance with state and federal regulations</li> </ul>		20%	10%	70%	32%
		and accrediting standards, to oversee safe medication storage,	Amb				
ISMP		preparation, and administration and to provide perioperative staff education.		8%	4%	88%	32%

Other Low-Scoring Items	
JISMP	6333 969   www.hrg.org   4

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#	Self-Assessment Item	None (A+B)	Partial (C+D)	Full (E)	Mean %	
9	Standard process used to determine the opioid status of adults and if at high risk for respiratory depression.	All	49%	28%	22%	36%
	BARCODE SCANNING technology is used by perioperative practitioners in the following perioperative locations: b. OPERATING ROOMS by ANESTHESIA PROVIDERS, NON-ANESTHESIOLOGIST SEDATION PRACTITIONERS, and/or other peri		63%	23%	14%	36%
203 <b>c.</b>	perioperative practitudies to verily medications/solutions prior to administration.  C. PROCEDURE ROOMS by ANESTHESIA PROVIDERS, NON-ANESTHESIOLOGIST SEDATION PRACTITIONERS, and/or other perioperative practitioners to verify medications/solutions prior to administration.	All	61%	25%	15%	36%



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		-
Best Practice Guidelines	Draft	
I		
AN ICE AVISION	0.0222 ISMP   www.kmp.org   52	
52		
The Future of Perionerative Me	dication Safety:	
The Future of Perioperative Me Charting our Path Forward	alcation surcey.	
<ul> <li>ISMP National Summit held November 10-11, 2021</li> </ul>		
More than 80 key stakeholders		
representing interests of perioperative settings		
<ul> <li>Focus on consensus-based best</li> </ul>		
practices for medication use  — Guideline development and		
release in mid-2022		
Public comment in Spring		
ASMP.	63022 ISMP   www.imp.org   SI	
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		]
Resource: ISMP Guidelines for N in the Perioperative Setting	Aedication Safety	
·	Topics will include:	
	Elimination of handwritten syringe labels by 2025  Advancement of medication related.	
	Advancement of medication-related technologies in the perioperative setting (e.g., barcode scanning, smart pumps,	
	(e.g., barcode scanning, smart pumps, integration with EHR/anesthesia records)  — Continuous monitoring of oxygenation and ventilation for patients receiving sedation	
	and opioids	
	Enhanced pharmacy support     Improved medication storage and	
	distribution processes  — Standardization of products/	
	concentrations (avoid customized	1

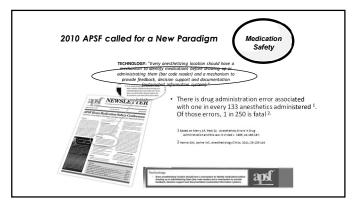


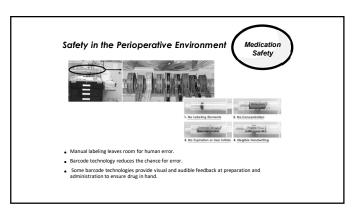
# Advancing Technologies for the Safe Use of Medication in the Perioperative Setting: The Future is Now

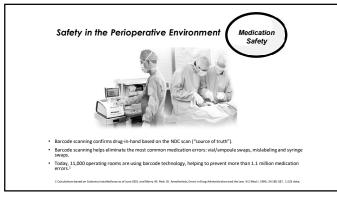
Gee Mather

Director, Pharmacy Clinical Applications & Technical Services, Texas Children's Hospital

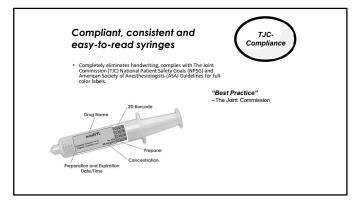
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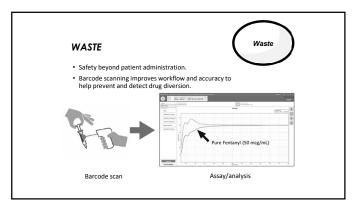


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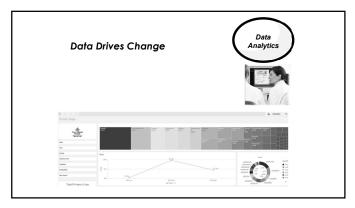




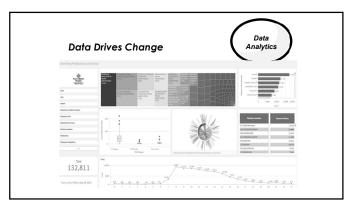
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First, do no harm

"We have to take responsibility that we don't cause harm to our patients. When you know a technology is out there, it becomes your responsibility to make sure you're not causing harm to your patients by choosing not to implement it."

-- Christina Barnes, Director of Pharmacy Services, Avita Health System

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#### The ETTO Principle – Efficiency – Thoroughness Trade-Off

https://www.beckershospitalreview.com/quality/patient-safety-issues-could-drive-383b-in-healthcare-costs-by-2022.html.

The basic principle is that people have to make a trade-off between the resources (time and effort) they spend on preparing to do something and the resources (time and effort) they spend on doing it.

Efficiency means the level of investment or amount of resources used or needed to achieve a stated goal or objective.

Thoroughness means that an activity is done to achieve an objective and not create any unwanted side-effects.

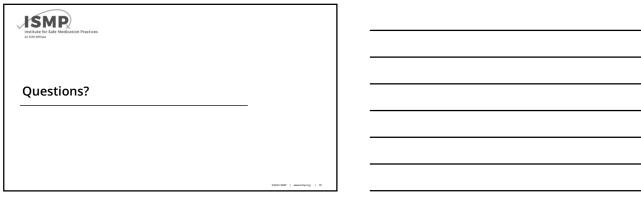
The ETTO fallacy is that we are required to be both efficient and through at the same

Work as imagined and work as done. What really happens?

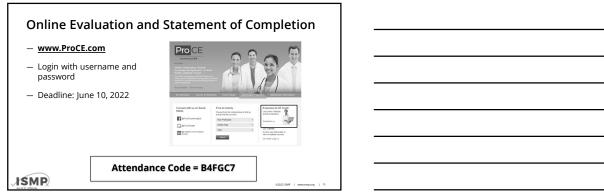
Erik Hollnagel

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# Where Do We Go From Here? Clinicians in the OR will not only need to adapt to new technologies in the OR, they will need to play a role in developing them. Accelerating Growth in Technology (condensed) Accelerating Growth in Technology (condensed)



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#### **CE ACTIVITY EVALUATION AND CREDIT INSTRUCTIONS**

- 1. To receive CE credit for this activity, you must complete the post-test and activity evaluation online **no later than Friday, June 10, 2022**.
- 2. Visit www.ProCE.com/evaluation.
- Click on the Evaluation button which is listed with the A Call to Action: Dedicated Medication Safety Transformation in the Perioperative Setting - May 13, 2022 CE activity.
- 4. Login to the ProCE Center. *Note: You will need to sign up for a new account if you have not previously used the ProCE Center.*
- 5. Enroll in the CE activity, then enter the **Attendance Code: B4FGC7** (you will need this code to access the post-test and activity evaluation).
- 6. Take the post-test, complete the evaluation, and claim CE credit.
- 7. If you need assistance or have questions, please contact ProCE at 888.213.4061or via email at **info@proce.com**.

Note: It is ProCE policy that CE requirements (i.e. post-test, if applicable for the specific CE activity, and evaluation) be completed within 30 days of the live activity date to ensure an on-time submission to your CPE Monitor account.



Proce, LLC 12001 Sunrise Valley Drive; Suite 300 Reston, VA 20191 www.ProCE.com

#### **About ISMP**

The Institute for Safe Medication Practices (ISMP), an affiliate of ECRI, is an independent, nonprofit organization, internationally known as an educational resource for the prevention of medication errors. With more than thirty-five years of experience, the Institute provides independent, objective, multidisciplinary, expert review of errors reported through the ISMP Medication Errors Reporting Program (MERP) and the FDA MedWatch Program. ISMP shares all error reports and prevention strategies with the FDA. Working with practitioners, healthcare institutions, regulatory and accrediting agencies, professional organizations, the pharmaceutical industry, and many others, ISMP provides timely and accurate medication safety information to the healthcare community and encourages safe use of medications. ISMP has an interdisciplinary staff, which includes pharmacists, nurses, a medical director, and other support personnel who assist in ongoing safety efforts.

#### **About ProCE**

ProCE, LLC is a leading ACPE-accredited provider and full-service medical education company that integrates the expertise of its staff to bring a depth of experience in pharmacotherapeutics, patient care, public health, medical writing, multimedia design and event management. The team has extensive experience developing and producing educational activities in partnership with professional pharmacy organizations, including the National Association of Specialty Pharmacy, the American Society of Health-System Pharmacists, the Academy of Managed Care Pharmacy, and the Society of Infectious Diseases Pharmacists. ProCE also has a longstanding history of partnering with respected healthcare organizations, including VA hospitals, community health systems, Ascension Health, colleges of pharmacy, the Institute for Safe Medication Practices (ISMP), and pharmacy benefits managers.

ProCE has extensive experience reaching the clinical and specialty pharmacist audience, delivering more than 50 symposia at the American Society of Health-System Pharmacists (ASHP) meetings during the past 11 years. Our CE activities are consistently well-attended and demonstrate significant increases in learner knowledge and competence. In addition to deep experience developing content related to the efficacy, safety, pharmacology, economics, and appropriate management of medication therapy in clinical practice, ProCE excels in addressing the unique educational and professional development needs of the pharmacy audience as well as those of the interprofessional, collaborative care team. ProCE is the ACPE-accredited partner for important interprofessional events, such as the Infectious Diseases Society of America (IDSA) IDWeek, the Intalere Elevate Conference, the Pharmacy Quality Alliance (PQA) Annual Meeting, and many others.