A midday symposium conducted at the 2021 ASHP Midyear Clinical Meeting and Exhibition

Tuesday, December 7, 2021 - 1:00pm to 2:30pm

AGENDA	
1:00 PM - 1:10 PM	Introduction and Overview Christina Michalek, BSc Pharm, RPh, FASHP Medication Safety Specialist, Institute for Safe Medication Practices (ISMP)
1:10 PM - 1:30 PM	Behind the Closed Doors: The Status of Medication Safety in Perioperative Settings Julie Boytim, DNP, CRNA Performance Anesthesia Services
1:30 PM – 1:55 PM	Understanding the National Aggregate Results from the 2021 Perioperative Assessment Judy Smetzer, RN, BSN, FISMP Vice President, Institute for Safe Medication Practices (ISMP)
1:55 PM - 2:15 PM	Advancing Technologies for the Safe Use of Medication in the Perioperative Setting: The Future is Now Gee Mathen, Director, Pharmacy Clinical Applications & Technical Services, Texas Children's Hospital
2:15 PM – 2:30 PM	Question and Answer Session
2:30 PM	Adjourn

#### CONTINUING EDUCATION INFORMATION



This CE activity is jointly provided by ProCE, LLC and the Institute for Safe Medication Practices (ISMP). ProCE is accredited by the Accreditation Council for Pharmacy Education as a provider of continuing pharmacy education. ACPE Universal Activity Number 0221-9999-21-277-L05-P/T has been assigned to this knowledge-based live CE activity (initial release date 12-7-21). This

activity is approved for 1.5 contact hours (0.15 CEU) in states that recognize ACPE providers. This CE activity is provided at no cost to participants. Successful completion of the online post-test and evaluation at www.ProCE.com no later than January 7, 2022 is required to receive CE credit. CE credit will be automatically uploaded to NABP/CPE Monitor upon completion of the post-test and evaluation. No partial credit will be given.

#### FACULTY INFORMATION

#### Christina Michalek BSc Pharm, RPh, FASHP

#### Medication Safety Specialist, Institute for Safe Medication Practices, Horsham, PA

Christina is a Medication Safety Specialist and Administrative Coordinator for the Medication Safety Officers Society at the Institute for Safe Medication Practices. She began working with ISMP as an external consultant and advisor in 2001 and later joined the ISMP staff in 2010. At ISMP, Chris works collaboratively with health-system leaders and clinical staff in order to define, design, and improve medication safety initiatives. She has a passion for empowering others to enhance medication safety efforts and enjoys collaborating with healthcare practitioners and sharing best practices through educational programing at national, international, state, and local-level professional conferences. Chris also manages the update and analysis of ISMP's Targeted Medication Safety Best Practices for Hospitals and is the ISMP lead for medication-related technology issues. Additionally, she has been serving as a Patient Safety Analyst to ECRI Patient Safety Organization since 2013.

Learn more about Christina here: https://www.ismp.org/staff/christina-michalek-bsc-pharm-rph-fashp

#### Julie Boytim, DNP, CRNA Performance Anesthesia Services

Dr. Boytim's doctoral research focused on an interdisciplinary approach to improving perioperative medication safety. Her doctoral work was completed in collaboration with The Institute for Safe Medication Practices (ISMP) with a focus on the prevalence of medication errors in the perioperative area. Dr. Boytim continues to seek opportunities to improve medication practices through presentations and publications. She has shared her work at local, state, and national conferences.

#### Judy Smetzer, BSN, RN Vice President, Institute for Safe Medication Practices, Horsham, PA

Judy first joined ISMP in 1997 as an ISMP Safe Medication Management Fellow, completing a 1-year fellowship that provided training in adverse drug event prevention and management. Since completing her fellowship, Judy has served as one of the primary authors and editors of five ISMP newsletters—for hospitals, nurses, community pharmacies, long-term care facilities, and consumers. These publications reach more than 1.5 million readers.

Judy has worked with various teams at ISMP to conduct studies associated with medication safety funded by the Agency for Healthcare Research and Quality (AHRQ) and the US Food and Drug Administration (FDA), including the ISMP Medication Safety Self Assessment® for High-Alert Medications (2018), and the ISMP Medication Safety Self Assessment® for Perioperative Settings (2021). She is also a certified trainer in Just Culture and has presented to varied healthcare audiences on this topic and many others related to human factors, highly reliable organizations, and medication safety. Her work in these areas has helped many healthcare organizations understand the human behavior behind medication errors and why the second victims of adverse events require and deserve psychosocial and professional support.

The American Public Health Association honored Judy with the 2002 Avedis Donabedian Award for her work in medication safety. In 2012, she was awarded The Way-Paver for BPOC (Bar-code Point of Care) Award from the TerraPharma Project. In 2013, Judy was the first nurse recipient of the American Society of Health-System Pharmacists (ASHP) Board of Directors' Award of Honor.

#### **FACULTY INFORMATION (continued)**

#### Gee Mathen Director Application and Technical Services Texas Children's Hospital – Pharmacy Department, Houston, TX

Gee Mathen is the Director of Application and Technical Services for Texas Children's Hospital Pharmacy Department, where he has devoted over 28 years of his career to improving patient safety with the use of technology. He has extensive experience in pharmacy and technology systems. His recent activities include leading the hospital in standardizing automated dispensing technology along with planned implementation of IV robotics and inventory robotics.

Mathen has worked closely with other pharmacy leaders across the country as well as vendors to advocate and improve the use of technology in the medication management process. Mathen has been the user group President for Cerner Megasource, BDM and GE Centricity. He has also served as the Secretary for Omnicell's Thought Leadership Group.

Mathen has worked closely with Epic to help develop the Ambulatory module (WAM), TPN interface, and the compounding and repackaging module.

Mathen takes great pride in leading a team of twenty people who are dedicated every day to ensuring that Texas Children's is the safest it can be from a medication management perspective.

#### DISCLOSURE

It is the policy of ISMP and ProCE, LLC to ensure balance, independence, objectivity and scientific rigor in all of its continuing education activities. Faculty must disclose to participants the existence of any significant financial interest or any other relationship with the manufacturer of any commercial product(s) discussed in an educational presentation.

<u>The speakers listed below have no relevant commercial and/or financial relationships to disclose.</u> Christina Michalek BSc Pharm, RPh, FASHP Julie Boytim, DNP, CRNA Judy Smetzer, RN, BSN, FISMP Gee Mathen

Please note: The opinions expressed in this activity should not be construed as those of the CE provider. The information and views are those of the faculty through clinical practice and knowledge of the professional literature. Portions of this activity may include unlabeled indications. Use of drugs and devices outside of labeling should be considered experimental and participants are advised to consult prescribing information and professional literature.

#### **OVERVIEW**

In the perioperative setting, medication errors frequently occur in all phases of perioperative care and are a common cause of morbidity and mortality. When medication errors occur, they are often the result of the complexity of care combined with the fast-paced and fragmented nature of perioperative service delivery.

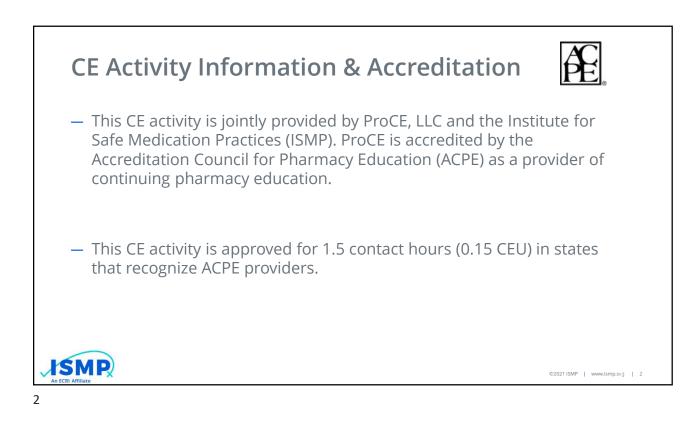
This symposium will focus on the daily challenges of ensuring medication safety in the high-risk perioperative or procedural setting, highlighting the national aggregate findings and practice gaps identified using ISMP's Medication Safety Self Assessment for Perioperative Settings, and providing highlights of the draft consensus best practice statements developed at ISMP's national perioperative summit. This program will discuss challenges faced during the implementation of best practices and advancing technologies in the perioperative setting, as well as resources and plans for addressing these obstacles.

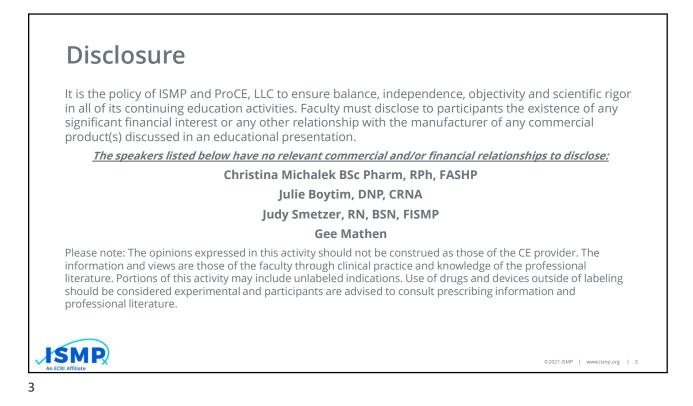
#### OBJECTIVES

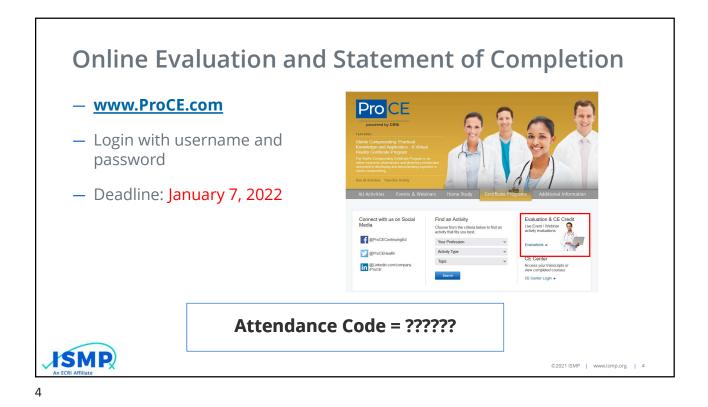
The target audience for this activity includes pharmacists and pharmacy technicians in health-system settings. At the completion of this symposium, the participant will be able to:

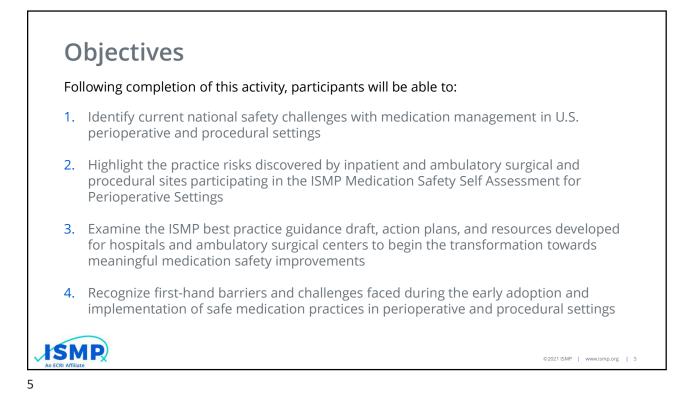
- 1. Identify current national safety challenges with medication management in U.S. perioperative and procedural settings
- 2. Highlight the practice risks discovered by inpatient and ambulatory surgical and procedural sites participating in the ISMP Medication Safety Self Assessment for Perioperative Settings
- 3. Examine the ISMP best practice guidance draft, action plans, and resources developed for hospitals and ambulatory surgical centers to begin the transformation towards meaningful medication safety improvements
- 4. Recognize first-hand barriers and challenges faced during the early adoption and implementation of safe medication practices in perioperative and procedural settings













Julie Boytim, DNP, RN, CRNA





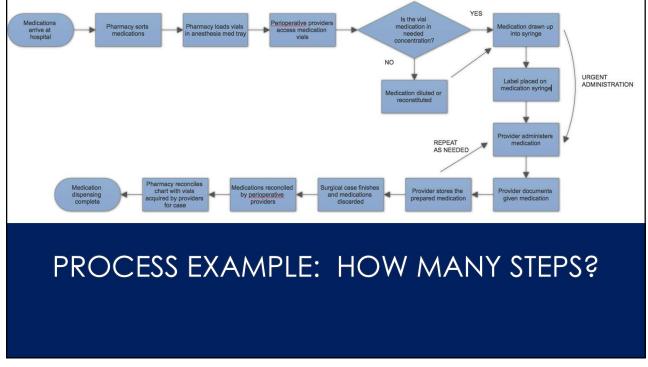


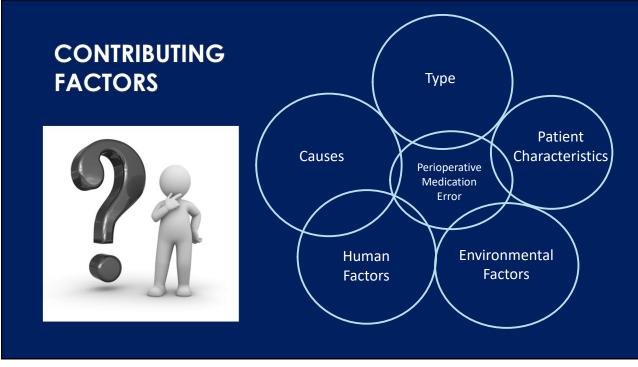
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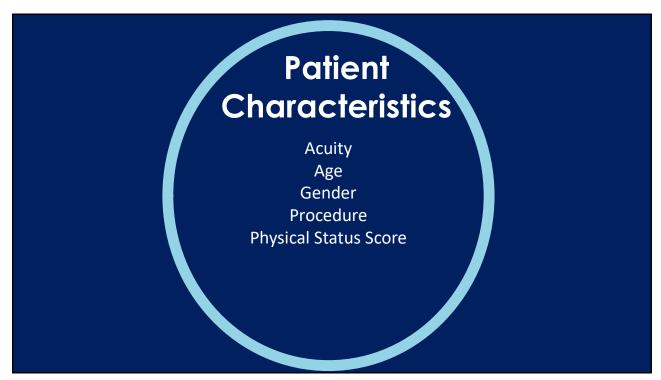


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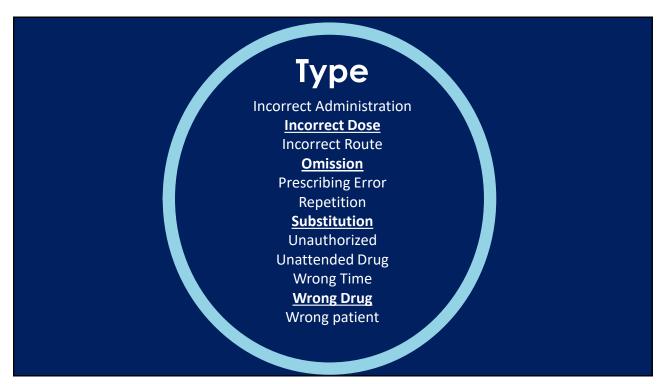


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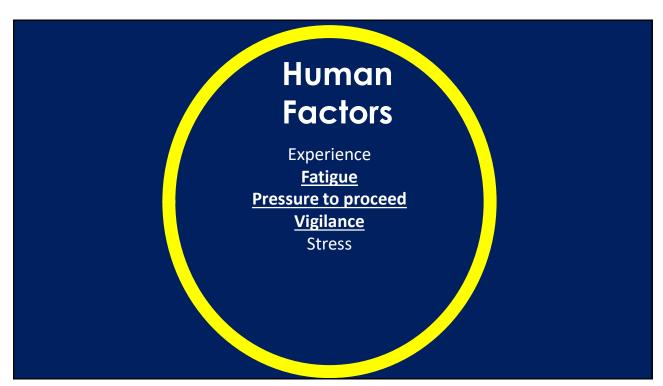


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# Where do we start?

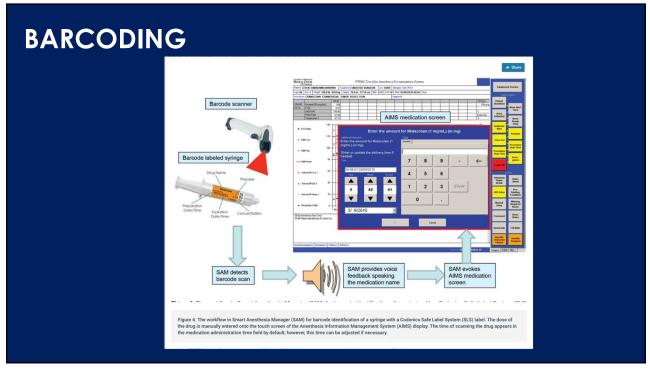


THE GOAL: SAFE PERIOPERATIVE MEDICATION ADMINISTRATION



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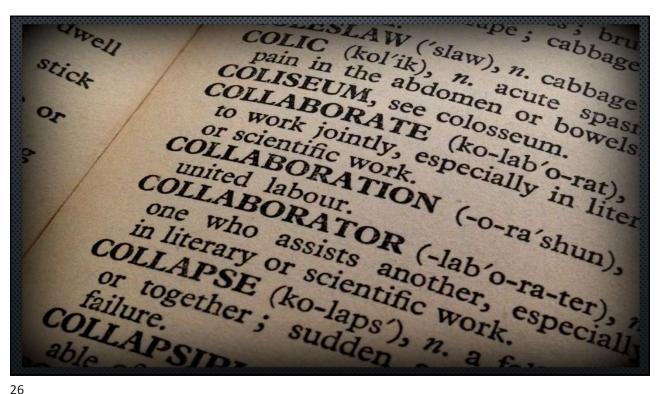
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# SMART PUMP TECHNOLOGY

Simplicity is the ultimate sophistication. Leonardo da Vinci

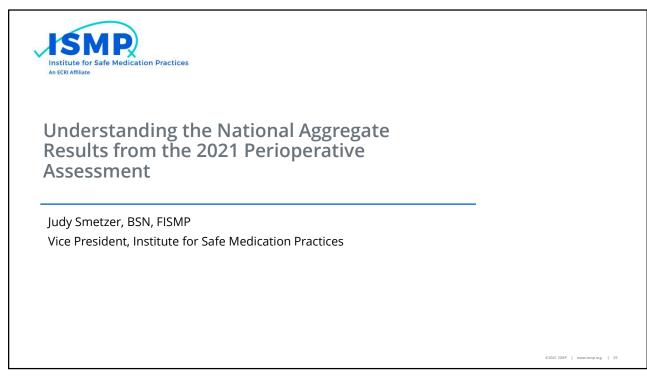
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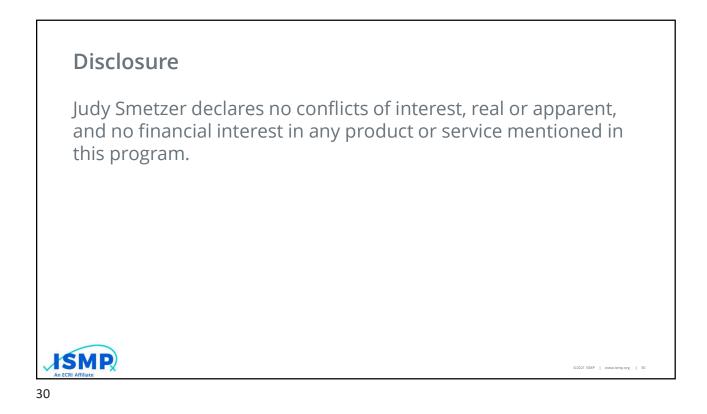


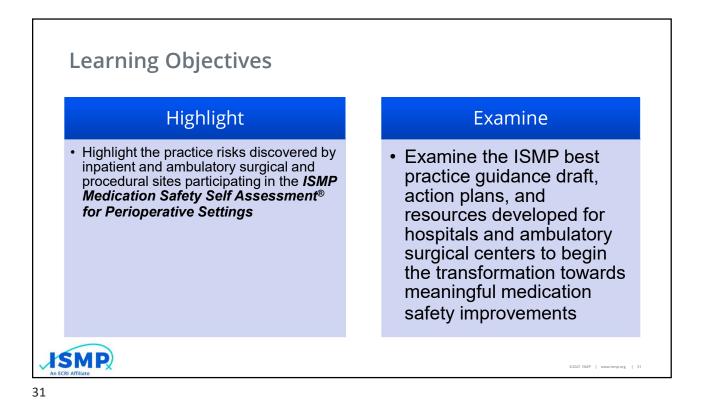


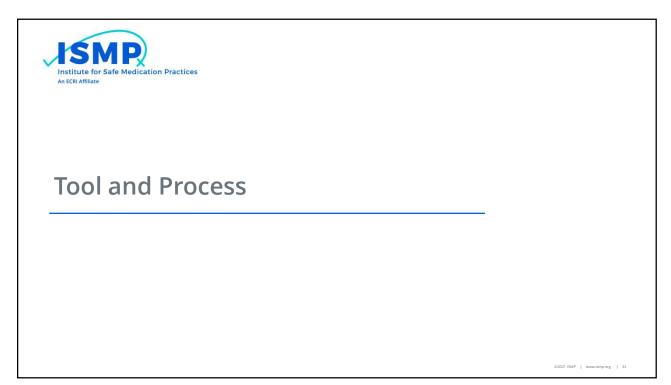
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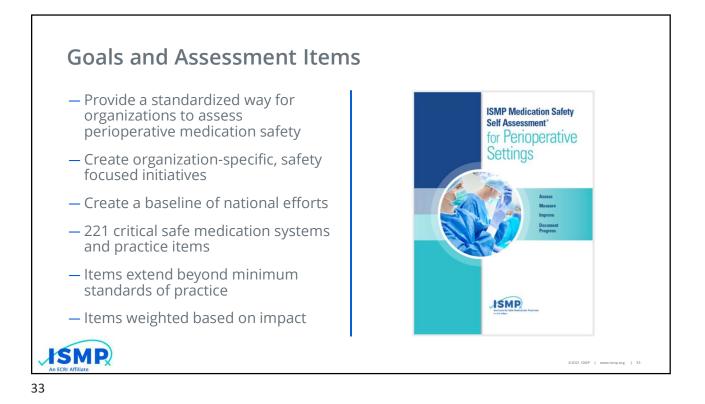
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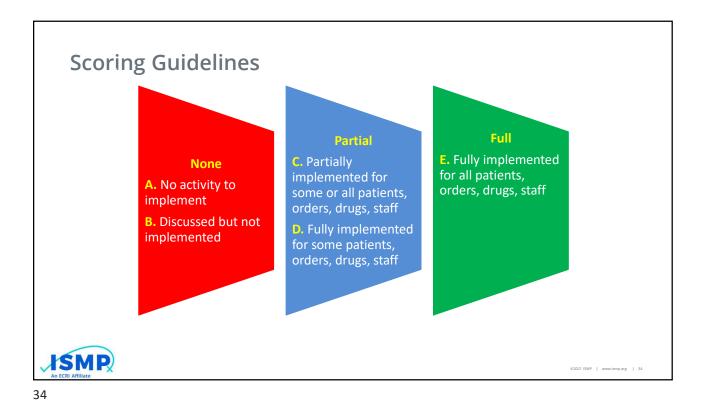


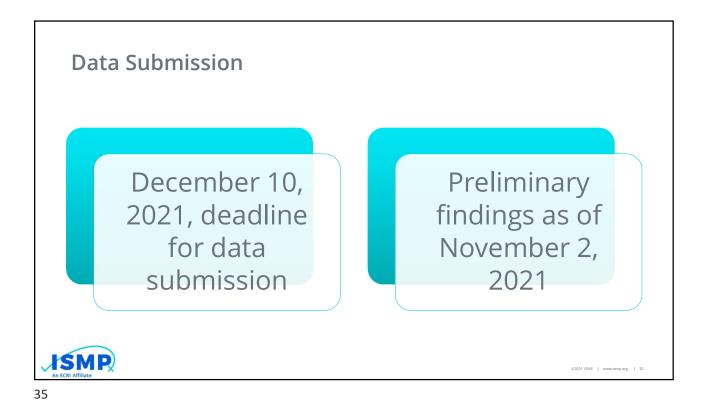


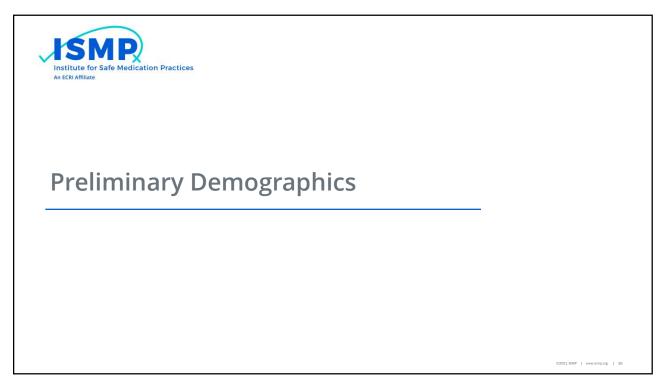


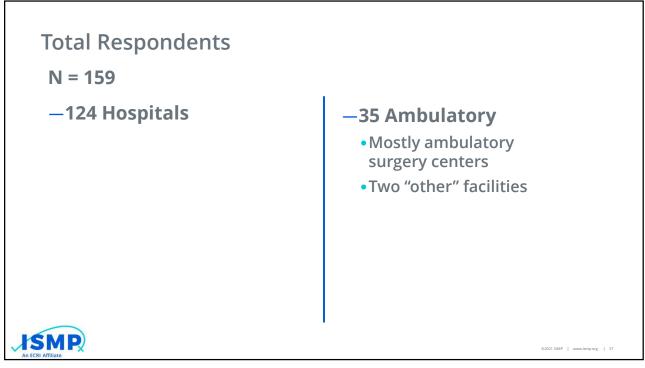




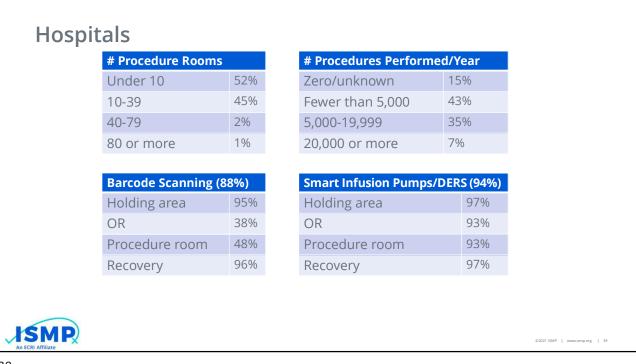






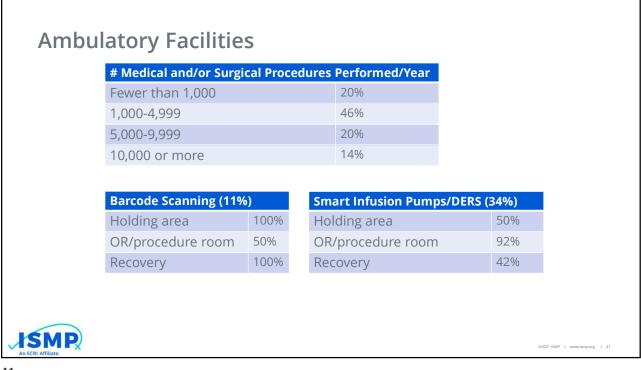


Bed Size		Patients Served		
Under 100 beds	28%	Pediatrics	6%	
100-299 beds	30%	Adults	19%	
300-499 beds	22%	Combination	75%	
500 beds and over	20%			
# ORs		# OR Procedures Perf	ormed/Ye	ear
Under 10	35%	Fewer than 5,000	42	2%
10-39	54%	5,000-19,999	41	%
40-79	9%	20,000-49,000	15	5%
80 or more	2%	50,000 or more	2%	6

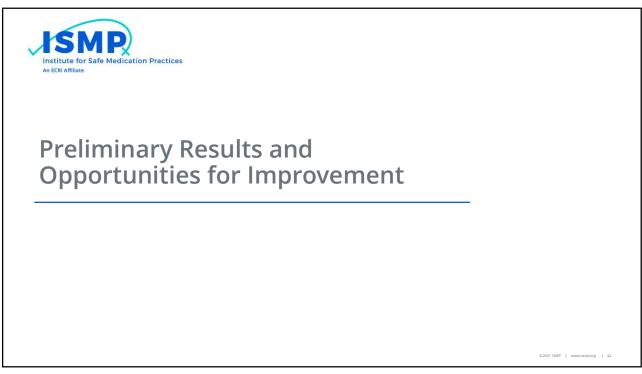


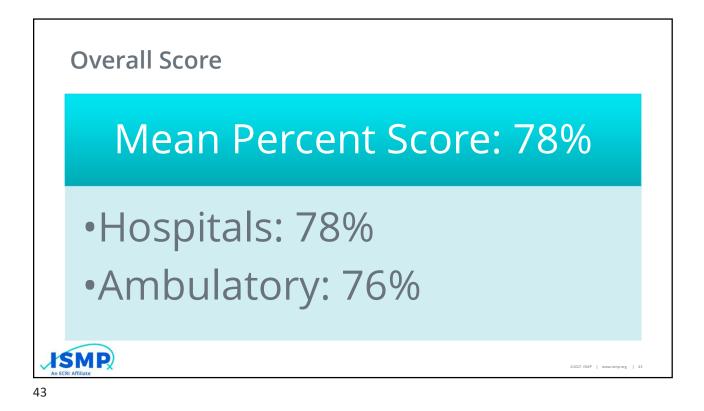
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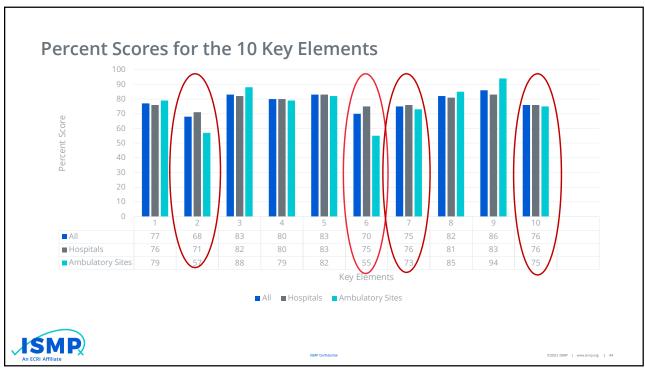
Visits/Month		Patients Served	
Under 100	26%	Pediatrics	0%
100-499	46%	Adults	43%
500-999	17%	Combination	57%
1,000 and over	11%		
# ORs		# Procedure Room	
Zero	20%	Zero	23%
1-3	46%	1-3	60%
4-9	31%	4-9	14%
10 or more	3%	10 or more	3%



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II. Drug Information (68%)

45

#	Self-Assessment Item		None (A+B)	Partial (C+D)	Full (E)
	Practitioner- and/or procedure-specific preference cards provide clear and		36%	40%	24%
42	are approved and/or updated annually by an interdisciplinary committee (e.g.,	Amb	31%	31%	37%
		Hosp	38%	42%	20%
for medications (including hydrating solutions) are <b>verified by a pharmacist</b> (remotely or onsite) before medications are administered, unless a delay in administration could result in patient	All	25%	36%	39%	
	(remotely or onsite) before medications	Amb	86%	5%	9%
	Hosp	8%	44%	48%	

Institute for Safe Medication Practices

VI. Medication Delivery Device Acquisition, Use and Monitoring (70%)

47

#	Self-Assessment Item		None (A+B)	Partial (C+D)	Full (E)
149	new design standards (ISO 80369-6) for small neuraxial <b>NRFit</b> connectors used on medical device tubing, which will not fit into ports other than neuraxial, reducing the risk of	All	73%	7%	20%
		Amb	56%	0%	44%
		Hosp	75%	8%	18%
	<b>Labels</b> with the name of the drug being infused and route of administration are affixed to each <b>access line</b> (e.g., IV, epidural, bladder instillations) at the	All	33%	37%	30%
134		Amb	48%	9%	43%
	distal end closest to the patient <u>and</u> above each pump or channel.	Hosp	28%	46%	26%

#	Self-Assessment Item		None (A+B)	Partial (C+D)	Full (E)
		All	19%	19%	62%
	Smart Infusion Pumps with DERS Expected by leadership/implemented	All	21%	25%	54%
139	a Continuous medication infusions	Amela	60%	9%	31%
139	a. Continuous medication infusions	Amb	57%	9%	34%
	b. Intermittent and secondary infusions (EXCEPT carrier fluids)	lleen	7%	23%	70%
		Hosp	10%	30%	60%

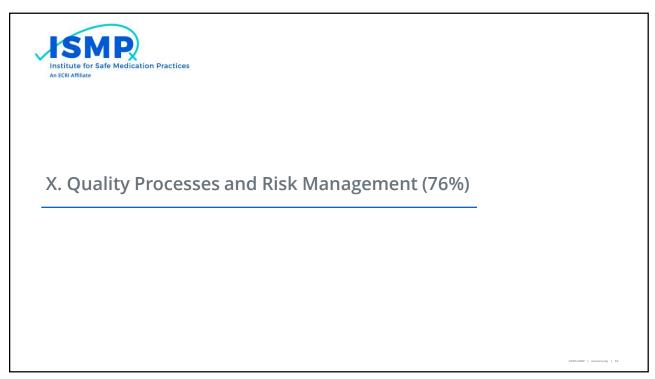
Ambulatory: 34% said smart pumps are available Hospitals: 94% said smart pumps are available

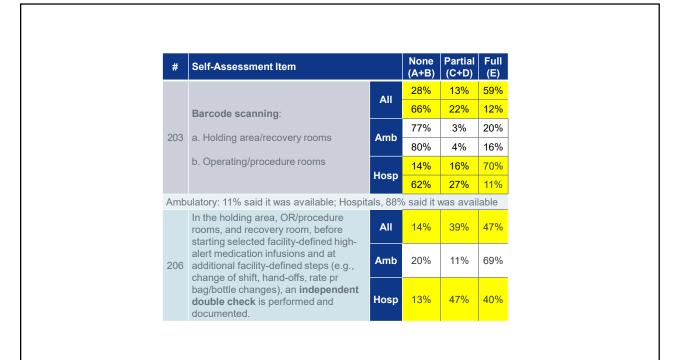
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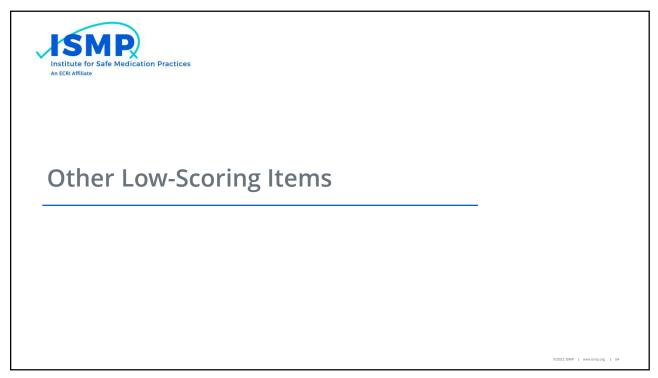
#	Self-Assessment Item		None (A+B)	Partial (C+D)	Full (E)
157	and/or those who have worked overtime that provides adequate recovery time for staff between shifts and guides an appropriate and just response when practitioners feel, or the organization	All	29%	21%	50%
		Amb	37%	3%	60%
		Hosp	27%	26%	47%
Facility-provided and/or personal	All	9%	35%	55%	
152	<b>mobile device</b> (e.g., cell phones, pagers, tablets, smart watches) use, and/or internet use, in the perioperative	Amb	6%	23%	71%
	setting is limited to patient care-related activities.	Hosp	10%	39%	51%

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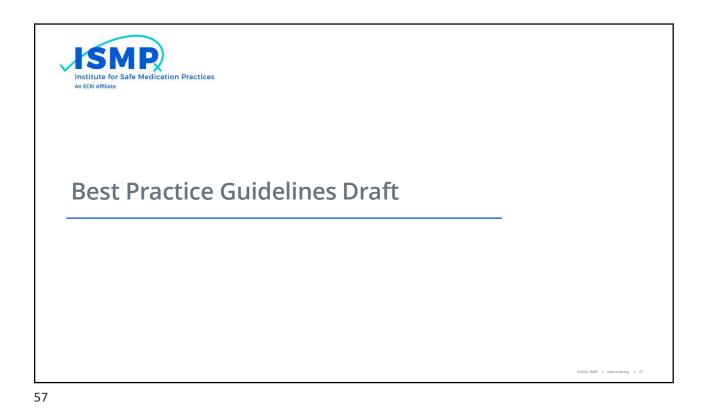
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#	Self-Assessment Item		None (A+B)	Partial (C+D)	Full (E)
9	Standard process used to determine the <b>opioid status</b> of adults and if at <b>high risk</b> for respiratory depression.	All	50%	28%	22%
40	If an <b>antithrombotic</b> is held and the pro- cedure is postponed, a process is in place to remind the prescriber to evaluate the need to resume antithrombotic therapy.	All	38%	30%	32%
70	Medication storage is <b>label up</b> , not cap up.	All	21%	47%	32%
17 18	Continuous electronic monitoring of both oxygenation ( <b>pulse oximetry</b> ) and adequacy of ventilation ( <b>capnography</b> ) for patients receiving moderate sedation, MAC, regional anesthesia with an opioid, general anesthesia, continuous or intermittent IV/neuraxial opioids	All	18%	55%	27%

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#	Self-Assessment Item	None (A+B)	Partial (C+D)	Full (E)	
142	<b>Data from smart pumps</b> are reviewed monthly/quarterly for <b>compliance with DERS</b> and <b>alerts</b> , and to develop <b>improvement plans</b> .	All	49%	24%	27%
115	In holding and recovery area, there are <b>interactive ADC alerts</b> that require the entry of clinical information.	All	52%	18%	30%
168	At least quarterly, staff receive <b>inform-</b> ation about medication errors and error-prevention strategies.	All	30%	33%	37%



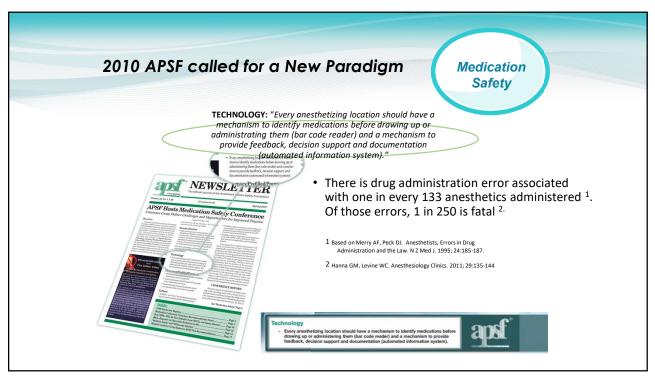




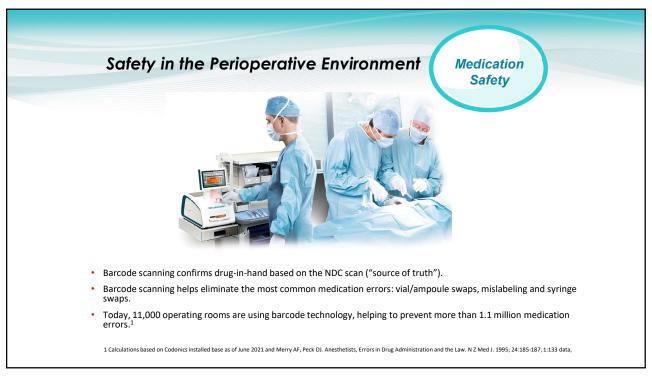


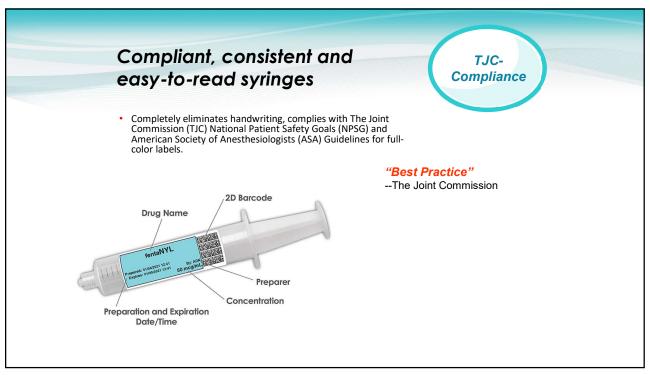


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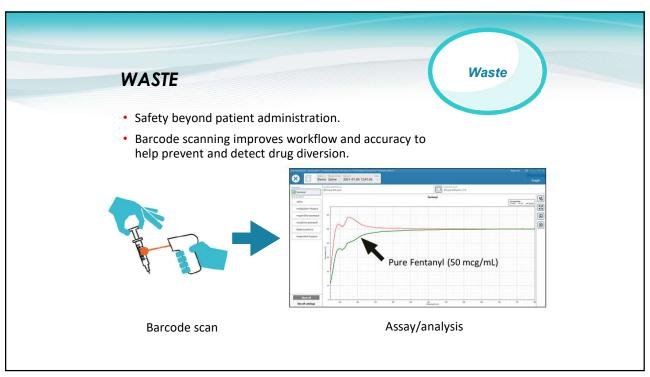






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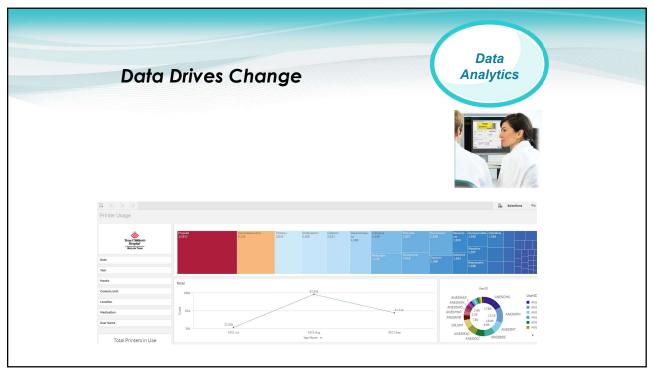


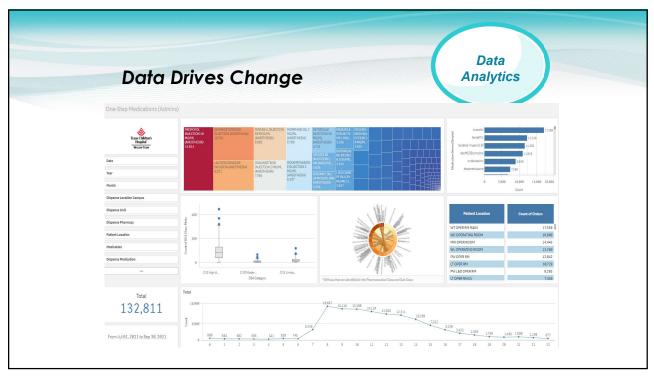
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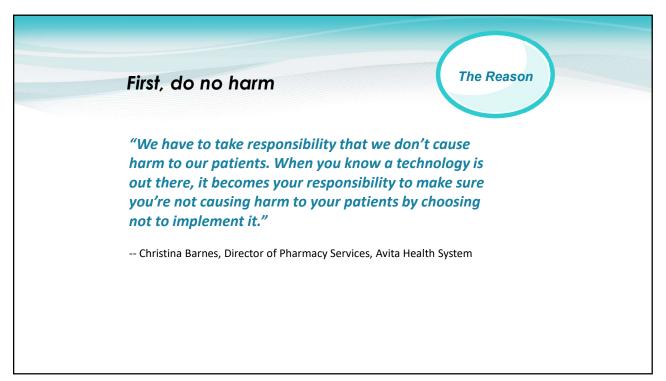


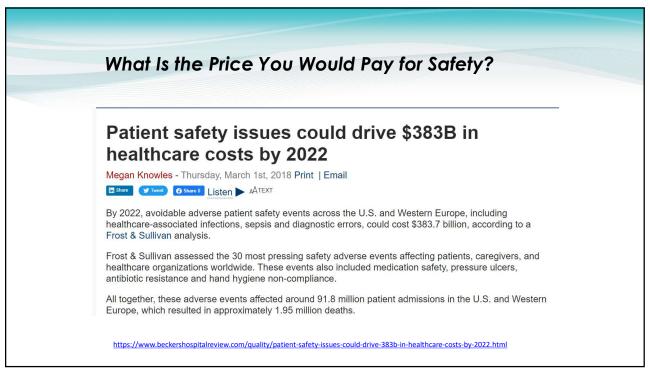


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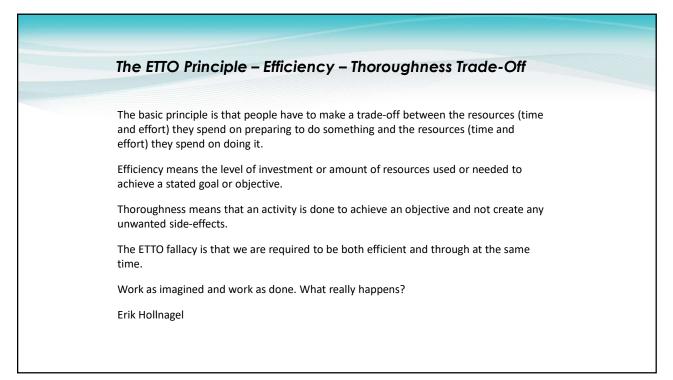


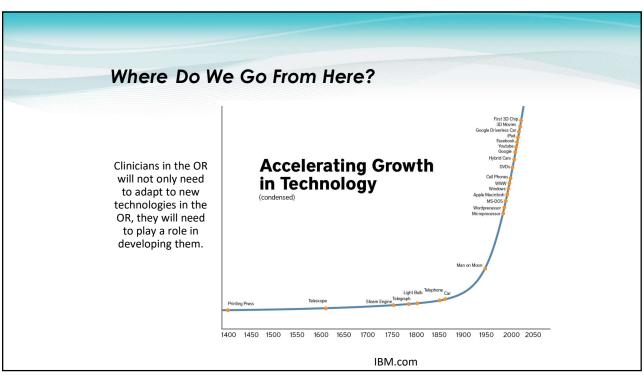




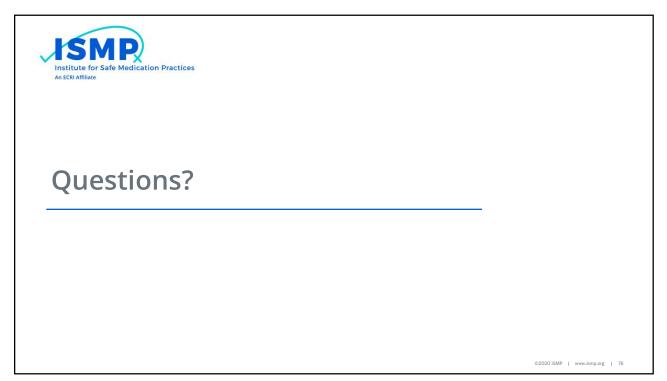


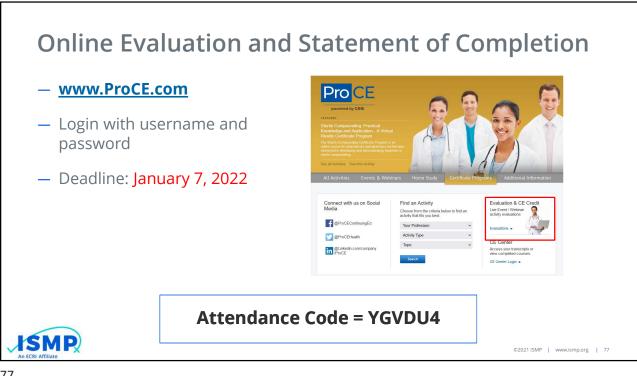
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#### **CE ACTIVITY EVALUATION AND CREDIT INSTRUCTIONS**

- 1. To receive CE credit for this activity, you must complete the post-test and activity evaluation online **no later than Friday, January 7, 2022**.
- 2. Visit www.ProCE.com/evaluation.
- Click on the Evaluation button which is listed with the A Call to Action: Dedicated Medication Safety Transformation in the Perioperative Setting – December 7, 2021 CE activity.
- 4. Login to the ProCE Center. *Note: You will need to sign up for a new account if you have not previously used the ProCE Center.*
- 5. Enroll in the CE activity, then enter the **Attendance Code: YGVDU4** (you will need this code to access the post-test and activity evaluation).
- 6. Take the post-test, complete the evaluation, and claim CE credit.
- 7. If you need assistance or have questions, please contact ProCE at 888.213.4061or via email at **info@proce.com**.

Note: It is ProCE policy that CE requirements (i.e. post-test, if applicable for the specific CE activity, and evaluation) be completed within 30 days of the live activity date to ensure an on-time submission to your CPE Monitor account.



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#### About ISMP

The Institute for Safe Medication Practices (ISMP), an affiliate of ECRI, is an independent, nonprofit organization, internationally known as an educational resource for the prevention of medication errors. With more than thirty-five years of experience, the Institute provides independent, objective, multidisciplinary, expert review of errors reported through the ISMP Medication Errors Reporting Program (MERP) and the FDA MedWatch Program. ISMP shares all error reports and prevention strategies with the FDA. Working with practitioners, healthcare institutions, regulatory and accrediting agencies, professional organizations, the pharmaceutical industry, and many others, ISMP provides timely and accurate medication safety information to the healthcare community and encourages safe use of medications. ISMP has an interdisciplinary staff, which includes pharmacists, nurses, a medical director, and other support personnel who assist in ongoing safety efforts.

#### About ProCE

ProCE, LLC is a leading ACPE-accredited provider and full-service medical education company that integrates the expertise of its staff to bring a depth of experience in pharmacotherapeutics, patient care, public health, medical writing, multimedia design and event management. The team has extensive experience developing and producing educational activities in partnership with professional pharmacy organizations, including the National Association of Specialty Pharmacy, the American Society of Health-System Pharmacists, the Academy of Managed Care Pharmacy, and the Society of Infectious Diseases Pharmacists. ProCE also has a longstanding history of partnering with respected healthcare organizations, including VA hospitals, community health systems, Ascension Health, colleges of pharmacy, the Institute for Safe Medication Practices (ISMP), and pharmacy benefits managers.

ProCE has extensive experience reaching the clinical and specialty pharmacist audience, delivering more than 50 symposia at the American Society of Health-System Pharmacists (ASHP) meetings during the past 11 years. Our CE activities are consistently well-attended and demonstrate significant increases in learner knowledge and competence. In addition to deep experience developing content related to the efficacy, safety, pharmacology, economics, and appropriate management of medication therapy in clinical practice, ProCE excels in addressing the unique educational and professional development needs of the pharmacy audience as well as those of the interprofessional, collaborative care team. ProCE is the ACPE-accredited partner for important interprofessional events, such as the Infectious Diseases Society of America (IDSA) IDWeek, the Intalere Elevate Conference, the Pharmacy Quality Alliance (PQA) Annual Meeting, and many others.